



Infrastructure Leasing & Financial Services Limited Phase II

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 May 2025.

Index

| S.No. | Entity Name | Page No. | Remarks |
|-------|---|----------|---------|
| 1 | Avash Logistic Park Private Limited | 2 - 4 | NA |
| 2 | Security Interest Annexures : Review of Security Interest | 5 | NA |

Notes:

- 1. We have reviewed and admitted the claims of group companies of IL&FS, as relevant, on the basis of available information and documents. These claims form part of our report basis the Resolution Framework as formulated by the New Board. The Initial Framework and the Addendum Resolution Framework were submitted to the MCA on 17 Dec 2018 and 15 Jan 2019, respectively, and were filed by the Ministry of Corporate Affairs with the Hon'ble National Company Law Appellate Tribunal ("Hon'ble NCLAT") on 25 Jan 2019. As per the framework, a key concept of an 'Asset Level Resolution' is to consider constitution of a Creditors' Committee consisting of "all financial creditors". IL&FS have confirmed to us that this reference to "all" means that, contrary to IBC, related party financial creditors are to be included in the Creditors' Committee.
- 2. Claims admitted may be amended basis additional documentation/information, if any, received by the Claims Management Advisor up to the date of the conclusion of the resolution of the concerned entity in accordance with the process being followed by the New Board appointed by Government of India or specific instructions received by the claims management advisor from the New Board for conclusion of the process. Please note that no changes will be made post conclusion of the resolution of the concerned entity or receipt of such instructions.
- 3. In case some claims are determined to be contingent in nature the same shall be separately categorised as such in the next list of creditors. Contingent claims include, but not limited to, claims related to non-fund based borrowings (bank guarantees; letters of credit; corporate guarantees; derivative transactions; etc) that may not have crystallised as on 15 Oct 2018.
- 4. The amounts pertaining to mutual debt is as per information provided in the claim form received from the creditor. Please note that these amounts have not been reviewed and verified by the claims management advisor. As per the operational instructions received for the claims management process, set-offs were not to be carried out.





Infrastructure Leasing & Financial Services Limited

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 May 2025.

Summary of claims of Avash Logistic Park Private Limited

Amount in

| | | | | | | | | | | | | | | | | | Amount in INI |
|-------|--|---------------|-----------------------------|---------------|-----------------|---------------------|--------------------------------------|---------------------|----------------------|---------------|---|---------------------|---|---------------------|----------------------|------------------------|-----------------|
| S.No. | Category of creditor | Sun | nmary of claims received | | Summai | ry of claims ad | mitted - Report dated | d 30 Sep 2022 | | | tails of claims admi icable, to the claims | s between the | | | | Details in Annexure | Remarks, if any |
| | | No. of claims | Amount claimed | No. of claims | Amount admitted | Amount admitted as | Claim neither a | | Amount of claims not | No. of claims | Amount admitted | admitted as | Claim neither rejec | | Amount of claims not | | |
| | | | | | | contingent claim | Claim under appeal/at various forums | Claim under dispute | admitted | | | contingent claim | Claim under appeal/ at various forums | Claim under dispute | admitted | | |
| | Secured financial creditors belonging to any class of creditors | - | - | - | - | - | - | - | - | - | - | - | - | - | - | ALPPL Annexure 1 | NA |
| | Unsecured financial creditors belonging to any class of creditors | - | - | - | - | - | - | - | - | - | - | - | - | - | - | ALPPL Annexure 2 | NA |
| | Secured financial creditors (other than financial creditors belonging to any class of creditors) | 1 | 253,194,339 | 1 | 253,194,339 | - | - | - | - | 1 | 253,194,339 | - | - | - | - | ALPPL Annexure 3 | NA |
| | Unsecured financial creditors (other than financial creditors belonging to any class of creditors) | 4 | 633,006,890 | 3 | 487,026,288 | - | - | - | 145,980,602 | 3 | 487,026,288 | - | - | - | 145,980,602 | ALPPL Annexure 4 | NA |
| 5 | Operational creditors (Workmen) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | ALPPL Annexure 5 | NA |
| 6 | Operational creditors (Employees) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | ALPPL Annexure 6 | NA |
| 7 | Operational creditors (Government Dues) | 1 | 723,725 | - | - | - | 477,350 | - | 246,374 | - | - | - | 477,350 | - | 246,374 | ALPPL Annexure 7 | NA |
| | Operational creditors (other than Workmen and Employees and Government Dues) | 4 | 1,212,737 | 4 | 1,077,521 | - | - | - | 135,216 | 4 | 1,077,521 | - | - | - | 135,216 | ALPPL Annexure 8 | NA |
| 9 | Other creditors, if any, (other than financial creditors and operational creditors) | 1 | 144,800,000 | 1 | 144,800,000 | - | - | - | - | 1 | 144,800,000 | - | - | - | - | ALPPL Annexure 9 | NA |
| | Total | 11 | 1.032.937.691 | 9 | 886.098.148 | | 477.350 | | 146.362.192 | 9 | 886.098.148 | | 477.350 | | 146.362.192 | | |





Name of the Corporate Debtor: Avash Logistic Park Private Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 May 2025.

ALPPL Annexure 1 - Secured financial creditors belonging to any class of creditors

| , | LPPL A | unnexure 1 - Secure | d financial (| creditors belon | iging to any class | or creditors | | | | | | | | | | | | | | | | |
|-----|--------|---------------------|---------------|-----------------|--------------------|----------------------|----------------|--------|----------|------------------------|-------------------|----------------|-------------------|--------------|------------------|-----------------|--------------------|-----------------|----------------------|------------------|----------|---------------|
| | | | | | | | | | | | | | | | | | | | | | | Amount in INR |
| 5 | .No. N | ame of Creditor | Related | | Detai | Is of claim received | | | Deta | ails of claim admitted | as on 15 Oct 2018 | - Report dated | 30 Sep 2022 | | Details of clain | ns admitted - F | Report dated 31 Ma | y 2025 post co | nsidering changes. | , as applicable, | Security | Remarks - |
| | | | party | | | | | | | | | | | | to the claim | s between the | period 16 Oct 201 | 8 to 31 May 202 | 5. as per details sh | nared by the | Interest | Trustee |
| | | | (Y/N) | | | | | | | | | | | | | | | pany | -, p | | | |
| | | | | Date of | Amount | Nature of claim | Mutual Debt | Amount | % voting | Amount of claim | Amount covered | Amount of | Claim neither | admitted nor | Amount | % voting | Amount of claim | Amount | Claim neither | admitted nor | | |
| | | | | receipt | claimed | | (as mentioned | | share in | not admitted | by guarantee | contingent | rejec | ted | admitted | share in CoC | not admitted | admitted as | rejec | ted | | |
| - 1 | | | | | | | in claim form) | | CoC | | | claim | Claim under | Claim under | | | | contingent | Claim under | Claim under | | |
| | | | | | | | | | | | | | appeal/at various | dispute | | | | claim | appeal/ at | dispute | | |
| | | | | | | | | | | | | | forums | | | | | | various forums | 1 | | |
| 1 | A N | A | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |

ALPPL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

| | LFFL | Alliexure 2 - Olisecu | ireu iirianci | ai creditors be | ioriging to any clas | s or creditors | | | | | | | | | | | | | | | Amount in INR |
|----|-------|-----------------------|---------------|-----------------|----------------------|---------------------|----------------|----------|----------|------------------------|-------------------|------------------|-------------------|--------------|------------------|-----------------|--------------------|-----------------|----------------------|------------------|---------------|
| S. | No. N | Name of Creditor | Related | | Detai | s of claim received | | | Deta | ails of claim admitted | as on 15 Oct 2018 | 3 - Report dated | 30 Sep 2022 | | Details of claim | ns admitted - R | eport dated 31 Ma | y 2025 post cor | sidering changes | , as applicable, | Remarks, if |
| | | | party | | | | | | | | | | | | to the claim | s between the | period 16 Oct 2018 | 8 to 31 May 202 | 5, as per details sh | ared by the | any |
| | | | (Y/N) | | | | | | | | | | | | | | com | pany | | | |
| | | | | Date of | Amount | Nature of claim | Mutual Debt | Amount | % voting | Amount of claim | Amount covered | Amount of | Claim neither a | admitted nor | Amount | % voting | Amount of claim | Amount | Claim neither | admitted nor | |
| | | | | receipt | claimed | | (as mentioned | admitted | share in | not admitted | by guarantee | contingent | rejec | ted | admitted | share in CoC | not admitted | admitted as | rejec | ted | |
| | | | | | | | in claim form) | | CoC | | | claim | Claim under | Claim under | | | | contingent | Claim under | Claim under | |
| | | | | | | | | | | | | | appeal/at various | dispute | | | | claim | appeal/ at | dispute | |
| | | | | | | | | | | | | | forums | | | | | | various forums | | |
| N. | A N | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |

ALPPL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

| A | LFFL | uniexure 3 - Secured | J III Idi ICidi (| creditors (otrier | triali ililariciai cre | altors belonging to any class | oi creditors) | | | | | | | | | | | | | | | Amount in INR |
|----|---------|----------------------|-------------------|-------------------|------------------------|-------------------------------|----------------|-------------|----------|-----------------------|-------------------|----------------|-------------------|--------------|------------------|-----------------|---------------------------|-----------------------|----------------------|------------------|-----------------|-----------------|
| S. | No. N | ame of Creditor | Related | | Detail | s of claim received | | | Deta | ils of claim admitted | as on 15 Oct 2018 | - Report dated | 30 Sep 2022 | | Details of claim | ns admitted - F | Report dated 31 Ma | y 2025 post co | nsidering changes | , as applicable, | Security | Remarks, if any |
| | | | party (Y/N) | | | | | | | | | | | | to the claim | s between the | period 16 Oct 2018 com | to 31 May 202 pany | 5, as per details sh | nared by the | Interest | |
| | | | | Date of | Amount | Nature of claim | Mutual Debt | Amount | % voting | Amount of claim | Amount covered | Amount of | Claim neither | admitted nor | Amount | % voting | Amount of claim | Amount | Claim neither | admitted nor | 1 | |
| | | | | receipt | claimed | | (as mentioned | | share in | not admitted | by guarantee | contingent | rejec | | admitted | share in CoC | not admitted | admitted as | rejec | | | |
| | | | | | | | in claim form) | | CoC | | | claim | Claim under | Claim under | | | | contingent | Claim under | Claim under | | |
| | | | | | | | | | | | | | appeal/at various | dispute | | | | claim | appeal/ at | dispute | | |
| | | | | | | | | | | | | | forums | | | | | | various forums | | | |
| 1 | | | Yes | 23 Jan 2020 | 253,194,339 | Term Loan | - | 253,194,339 | 34.21 | - | - | - | - | - | 253,194,339 | 34.21 | - | - | - | - | Refer Sec. Int. | NA |
| | S | ervices Limited | | | | | | | | | | | | | | | | | | | Annexure | |
| To | otal (A | 1 | | | 253,194,339 | | - | 253,194,339 | 34.21 | - | - | - | - | - | 253,194,339 | 34.21 | - | - | - | - | | |

ALPPL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

| | | | | | | | | | | | | | | | | | | | | Amount in INF |
|-------|---|---------------------|--------------------|-------------------|-------------------------|------------------------------|-----------------|--------|------------------------------|--------------------------------|----------------------|-------------------------------------|--------------------------|-------------|--------------------------|--|---------------------|---------------------------------------|---------------------|-----------------|
| S.No. | Name of Creditor | Related party (Y/N) | | Detail | s of claim received | | | | D | etails of claim adn | nitted | | | | | Report dated 31 Ma period 16 Oct 201 con | | | | Remarks, if any |
| | | | Date of receipt | Amount claimed | Nature of claim | Mutual Debt (as mentioned | Amount admitted | | Amount of claim not admitted | Amount covered by guarantee | Amount of contingent | | er admitted nor ected | | % voting share in CoC | Amount of claim not admitted | Amount admitted as | | admitted nor | |
| | | | | | | in claim form) | | CoC | | | claim | Claim under appeal/at variou forums | Claim under s dispute | | | | contingent claim | Claim under appeal/ at various forums | Claim under dispute | |
| 1 | Gujarat Integrated Maritime Complex Private Limited | Yes | 31 Jan 2020 | 38,153,099 | Inter Corporate Deposit | - | 38,153,099 | 5.15 | - | - | - | - | - | 38,153,099 | 5.15 | - | - | - | - | NA |
| 2 | IL&FS Airports Ltd | Yes | 12 Feb 2020 | 260,505,205 | Inter Corporate Deposit | - | 259,324,603 | 35.03 | 1,180,602 | - | - | - | - | 259,324,603 | 35.03 | 1,180,602 | - | - | - | NA |
| 3 | IL&FS Maritime Infrastructure Company Limited | Yes | 04 Feb 2020 | 189,548,586 | Term Loan | - | 189,548,586 | 25.61 | - | - | - | - | - | 189,548,586 | 25.61 | - | - | - | - | NA |
| 4 | Nana Layja Power Company Limited | Yes | 31 Jan 2020 | 144,800,000 | Deposit | | - | 0.00 | 144,800,000 | - | - | - | - | - | 0.00 | 144,800,000 | - | - | - | NA |
| Total | | | | 633,006,890 | | - | 487,026,288 | 65.79 | 145,980,602 | | - | - | | 487,026,288 | 65.79 | 145,980,602 | - | | - | |
| Grand | d Total (A+B) | | | 886,201,229 | | | 740,220,627 | 100.00 | 145,980,602 | | | - | | 740,220,627 | 100.00 | 145,980,602 | | | 1 . | $\overline{}$ |

ALPPL Annexure 5 - Operational creditors (Workmen)

| | | Parilexare e operas | orial oroan | oro (vv orranor | , | | | | | | | | | | | | | | | | Amount in INR |
|---|-------|---------------------|---------------------------|-----------------|----------------|---------------------|------------------------------|-----------------|-----|------------------------------|--------------------------------|---------------------|--------------------------------------|---------------------|----|-----------------------|------------------------------|---------------------|---|---------------------|-----------------|
| S | No. N | lame of Creditor | Related party (Y/N) | | Detail | s of claim received | | | | Details of claims | admitted - Repor | t dated 30 Sep 2 | 2022 | | | | | to 31 May 202 | nsidering changes 5, as per details sh | | Remarks, if any |
| | | | | Date of receipt | Amount claimed | Nature of claim | Mutual Debt (as mentioned | Amount admitted | | Amount of claim not admitted | Amount covered by guarantee | Amount admitted as | Claim neither rejec | | | % voting share in CoC | Amount of claim not admitted | Amount admitted as | Claim neither reject | | |
| | | | | | | | in claim form) | | CoC | | | contingent claim | Claim under appeal/at various forums | Claim under dispute | | | | contingent claim | Claim under appeal/ at various forums | Claim under dispute | |
| N | A N | NA. | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |





Name of the Corporate Debtor: Avash Logistic Park Private Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 May 2025.

ALPPL Annexure 6 - Operational creditors (Employees)

| | | | , | | | | | | | | | | | | | | | | | | Amount in INR |
|---|--------|-----------------------|---------|-------------|-----------------|------------------|------------|----------------|----------|--------------|--------------|-----------------|-----------------|--------------|----------------|---------------|-----------------|---------------|-------------------|----------------|---------------|
| 5 | .No. N | lame of authorised | Name of | Related | | Details of claim | s received | | | Details of | claims admit | ted - Report da | ted 30 Sep 2022 | | Details of cla | ims admitted | i - Report date | d 31 May 2025 | post considering | changes, as | Remarks, if |
| | r | epresentative, if any | workman | party (Y/N) | | | | | | | | | | | applicable, to | the claims be | | | 8 to 31 May 2025, | as per details | any |
| | | | | | | | | | | | | | | | | | shared by | the company | | | |
| | | | | | Date of receipt | Amount claimed | Nature of | Mutual Debt | Amount | % voting | Amount of | Amount | Claim neither a | admitted nor | Amount | % voting | Amount of | Amount | Claim neither | admitted nor | |
| | | | | | | | claim | (as mentioned | admitted | share in CoC | | admitted as | rejec | ted | admitted | share in | claim not | admitted as | rejec | cted | |
| | | | | | | | | in claim form) | | | admitted | contingent | Claim under | Claim under | | CoC | admitted | contingent | Claim under | Claim under | |
| | | | | | | | | | | | | claim | appeal/at | dispute | | | | claim | | dispute | |
| | | | | | | | | | | | | | various forums | | | | | | various forums | | |
| ١ | 1 A | IA . | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |

ALPPL Annexure 7 - Operational creditors (Government Dues)

| S.No | Name of authorised representative, if any | | Related party (Y/N) | | Details of claims | received | | | Details o | f claims admit | ted - Report da | ted 30 Sep 2022 | | | | tween the peri | | post considering of to 31 May 2025, a | changes, as | Amount in INR Remarks, if any |
|------|---|----|---------------------|-----------------|-------------------|---------------------|------------------------------|-----------------|-----------|----------------|---------------------|------------------------|---------------------|-----------------|----------|----------------|--------------------|---------------------------------------|---------------------|-------------------------------------|
| | | | | Date of receipt | Amount claimed | Nature of claim | Mutual Debt (as mentioned | Amount admitted | | | Amount admitted as | Claim neither a reject | ted | Amount admitted | share in | claim not | Amount admitted as | Claim neither rejec | ted | |
| | | | | | | | in claim form) | | | admitted | contingent claim | | Claim under dispute | | CoC | admitted | claim | | Claim under dispute | |
| 1 | Central Board of Direct Taxes, Mumbai | NA | No | 18 Aug 2022 | 723,725 | Income Tax, CBDT | - | - | - | 246,374 | - | 477,350 | - | - | - | 246,374 | - | 477,350 | - | Note 1 Note 2 |
| Tota | | | | | 723,725 | - | - | - | - | 246,374 | - | 477,350 | - | - | - | 246,374 | - | 477,350 | - | |

ALPPL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

| | | | | | | | | | | | | | | | | | | | | | Amount in INR |
|-----|---|-------------------|--------|------|---------------|-----------------|------------------------------|-----------|-------------------|------------------------|-------------------|---------------------|--|---------------------|--|-----|----------------|---|---------------------------------------|---------------------|-----------------|
| S.I | No. Name of Creditor | Relate party (| | | Details of | claims received | | | Det | ails of claims a | admitted - Rep | ort dated 30 S | ер 2022 | | | | etween the per | | post considering to 31 May 2025, | | Remarks, if any |
| | | | Date o | | nount claimed | Nature of claim | Mutual Debt (as mentioned | | % voting share in | Amount of claim not | Amount covered by | Amount admitted as | Claim neither a | | admitted share in claim not admitted s rejected contingent claim under claim | | | | | | |
| | | | | | | | in claim form) | | CoC | admitted | guarantee | contingent claim | Claim under appeal/at various forums | Claim under dispute | | СоС | admitted | | Claim under appeal/ at various forums | Claim under dispute | |
| 1 | IL&FS Maritime Infrastructure Com Limited | Yes | 31 Jar | 2020 | 4,190 | Other Services | - | 4,190 | - | - | - | - | - | - | 4,190 | - | - | - | - | - | NA |
| 2 | National Securities Depository Limited | No | 22 Jar | 2020 | , | Other Services | - | 92,258 | - | 128,992 | - | - | - | - | 92,258 | - | 128,992 | - | - | - | NA |
| 3 | Sealand Ports Priva Limited | ite Yes | 04 Fel | 2020 | 913,842 | Other Services | - | 913,842 | - | - | - | - | - | - | 913,842 | - | - | - | - | - | NA |
| 4 | Shah Modi Katudia LLP | & Co No | 22 Jar | 2020 | 73,455 | Other Services | - | 67,231 | - | 6,224 | - | - | - | - | 67,231 | | 6,224 | - | - | - | NA |
| To | tal | | | | 1,212,737 | | - | 1,077,521 | - | 135,216 | - | - | - | - | 1,077,521 | - | 135,216 | - | - | - | |

ALPPL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

| S.I | No. N | Name of Creditor | Related party (Y/N) | | Details of | claims received | | | Details of o | claims admitte | d - Report date | ed 30 Sep 2022 | | changes, as | ims admitted - Re applicable, to the May 2025, as per | claims betwe | en the period 1 | 16 Oct 2018 to | | Amount in INR Remarks, if any |
|-----|-------|-------------------------------------|---------------------|-----------------|----------------|-----------------|--|-------------|------------------------------------|----------------|--|----------------|---|-------------|---|------------------------------------|---------------------|---|---|-------------------------------|
| | | | | Date of receipt | Amount claimed | Nature of claim | Mutual Debt (as mentioned in claim form) | admitted | Amount of claim not admitted | covered by | Amount admitted as contingent claim | re | er admitted nor jected Claim under dispute | | Amount of claim not admitted | admitted as contingent claim | reje Claim under | r admitted nor ected Claim under dispute | | |
| 1 | | Nana Layja Power Company Limited | Yes | 31 Jan 2020 | 144,800,000 | Deposit | | 144,800,000 | - | - | - | - | - | 144,800,000 | - | - | - | - | - | NA |
| To | tal | | | | 144,800,000 | | - | 144,800,000 | - | - | - | - | - | 144,800,000 | - | - | - | - | - | |

- 1. The entity has filed an appeal with the relevant forum against the liabilities claimed by the authorities and the matter is awaiting outcome. Given that the said matter is sub-judice and pending determination by the relevant appellate authority, we would not be in a position to either admit or reject the said claim. Hence, the claim is subject to Adjudication and will be subject to further review and the outcome of the ongoing proceedings.
- 2. In pursuance to the decision of the Horible Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:

 (i) all statutes which have an absolute clause to create a charge in case of a default under the relevant statute such statutory claims would be considered to be secured creditors;

 (ii) all statutes which have a clause to create a charge, subject to provisions of IBC such statutory claims would be considered to be unsecured creditors;

- (iii) all statutes which don't have a clause to create charge in case of default such statutory claims would be considered to be unsecured creditors.





SECURITY INTEREST ANNEXURE

SECURITY INTEREST FOR FINANCIAL CREDITORS OF AVASH LOGISTIC PARK PRIVATE LIMITED ("ALPPL")

| SR. NO. | DESCRIPTION OF SECURITY | LENDER | AMOUNT ADMITTED (in INR crores) | RANKING OF CHARGE |
|------------|--|-------------------------------------|---------------------------------------|----------------------------------|
| 1 | Entire current assets of ALPPL, including but not limited to book debts, operating cash flows, receivables, loans and advances, deposits, commissions and revenue. | IL&FS Financial Services Limited | 25.31 | First and Exclusive Charge |

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.